

February 02, 2023

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, 5th Floor,
Plot no: C/1, G Block
Bandra-Kurla Complex, Bandra (E),
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Ph. 022 – 2659 8237, 8238, 8347, 8348
Email: cmlist@nse.co.in
Security Code No.: JSLHISAR

BSE Limited

Listing Department,
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort, Mumbai – 400 001
Ph. 022 – 2272 3121, 2037, 2041
Email: corp.relations@bseindia.com
Security Code No.: 539597

Sub.: Intimation pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Merger Approval

Dear Sir(s)/Ma'am,

This is in continuation to our letters dated *inter alia* December 29, 2020 and December 23, 2022 providing merger update.

In this regard, kindly note that the Composite Scheme of Arrangement, inter-alia, providing for merger of Jindal Stainless (Hisar) Limited with Jindal Stainless Limited has been approved by Hon'ble NCLT today i.e. February 2, 2023.

The detailed order of the Hon'ble NCLT in relation to the approval of the Composite Scheme ("**Final Order**") is awaited and will be uploaded on the Company's website once available.

The Composite Scheme will become effective once a certified copy of the Final Order of the Hon'ble NCLT is filed with the Registrar of Companies, NCT of Delhi and Haryana (the "**RoC**"). The Appointed Date with effect from which the Composite Scheme will be deemed to be effective upon such filing with the RoC, is April 1, 2020.

The other details and information relating to the Composite Scheme are available on the website of the Company at the following web link:

<https://www.jshlstainless.com/scheme-of-arrangement#scheme-of-arrangement>

This is for your information and records.

Thanking you,

Yours faithfully

For Jindal Stainless (Hisar) Limited

Bhartendu Harit
Company Secretary

