



Form No. MGT-12

Polling Paper

[Pursuant to section 109(5) of the Companies Act, 2013 and rule 21(1)(c) of the Companies (Management and Administration) Rules, 2014]

Name of the Company: Jindal Stainless Limited
Registered office: O.P. Jindal Marg, Hisar – 125005, Haryana
CIN: L26922HR1980PLC010901

Name of the First Named Shareholder (in block letters):	
Postal address:	
Registered folio No. / *Client ID No. (*Applicable to investors holding shares in dematerialized form)	
Class of Shares	

I hereby exercise my vote in respect of special business enumerated in Notice of Extra-ordinary General Meeting of the Company, to be held on the 11th day of February, 2017 at 11.30 a.m. at Registered Office of the Company at O.P. Jindal Marg, Hisar – 125 005, Haryana and at any adjournment thereof in respect of such resolutions as are indicated below:

No.	Item	No. of shares held by me	I assent to the resolution	I dissent to the resolution
1	Increase in the Authorised Share Capital and alteration in the Capital Clause of Memorandum of Association of the Company.			
2	Issuance and allotment of 6,39,38,606 Equity Shares having face value of Rs. 2 each of the Company to Banks and Financial Institutions on preferential basis.			
3	Issuance and allotment of 1,91,81,586 Warrants (“CCW”) to promoter group entity on preferential basis.			
5	Issue and allotment of 16,49,44,334 Optionally Convertible Redeemable Preference Shares (OCRPS) of the Company upon conversion of part of Funded Interest Term Loan to Banks and Financial Institutions.			

Place:

Date:

(Signature of shareholder)